

Amy Marchionda, Operations Manager

Amy's talent and organizational skills are vital to the Moran & Company operations. She is responsible for executing any client operational request, and resolves them quickly and efficiently.

Amy oversees transactional issues, along with portfolio reporting, daily cash requirements for accounts, and branch treasury. Tax reporting also falls under her direction, as well as retirement distributions. Her attention to detail ensures processing is managed, monitored and professional – representative of her commitment and integrity.

She earned a Bachelor's Degree in Psychology, and completed her Master's Degree in Arts and Sciences from Oakland University.

Amy is married, and she and her husband are active with their two young children, a son and a daughter.