

Timothy R. Moran, Managing Partner

Tim Moran has been recognized by Wells Fargo Financial Network as a Premier Advisor since 2006, a member of a select group of the firm's top Financial Advisors in the country. He was also named to the Chairman's Council in 2012.

Recently, Tim received the 5 Star Wealth Manager award and was featured in HOUR Detroit magazine and in the DBusiness magazine. His experience in wealth management, and outstanding level of commitment to clients, is evidenced in the recognition he receives, distinction reflecting Tim's achievement of professional success.

Tim began his career with the investment firm Smith Barney in 1990 and founded Moran & Company Investment Consulting Group in 1997. He holds a degree in Finance from Michigan State University, and is Series 7, 8, 51, 63 and 65 securities registered.

He is dedicated both professionally and personally. A devoted family man, Tim is married and active with two school age children – a son and daughter. He is a board member for the Little League Association, and a member of the Rochester Chamber of Commerce. He places a great emphasis on participation and contribution to local charities and philanthropic opportunities. His commitments include Paint A Miracle Studio, S.O.U.L., and the Atherton Foundation.

Tim fosters a team environment, leading with dedication, and providing inspiration to all of us.